



*Family* DENTAL  
OF SPOKANE VALLEY

Craig C. Ellsworth, DDS

## WELCOME TO OUR PRACTICE

On behalf of the entire team at Family Dental of Spokane Valley, let us welcome you to our practice. We are grateful that you have chosen us to meet your dental needs, and trust that you will find your experience in our office to be pleasant, professional, and extraordinary. You may discover that we are different from the average dental practice. When you visit our office, you will find a unique and relaxing environment. Our team is friendly and attentive. All of our treatment is designed to be comfortable, to be long lasting, and to exceed all your expectations. We use the latest technology and techniques our profession has to offer. Our greatest strength lies in the unequalled advanced training in cosmetic and reconstructive dentistry we have received.

In order to better serve you, we are enclosing in this Welcome Packet several important documents that will assist us in making your transition to our office as smooth as possible. Please read each one carefully so that you can become familiar with our practice philosophy and policies. We are happy to answer questions you may have at any time.

Please find the enclosed Personal Information Sheet and Medical and Dental History questionnaire that should be filled out prior to your first appointment with us.

Be sure to visit our website at [www.FamilyDentalofSpokaneValley.com](http://www.FamilyDentalofSpokaneValley.com). We look forward to serving all your dental needs for you and your family.

Yours truly for better dental health,

*Craig C. Ellsworth, DDS*

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# Family DENTAL OF SPOKANE VALLEY

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## Registration and Medical History

Your complete oral health is our main concern. Communication is key to helping us give you a happy, healthy smile. We therefore ask that you complete this form in its entirety.

### 1 ABOUT YOU

Today's Date: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Name: \_\_\_\_\_  
LAST FIRST MI MR MRS MS DR

I prefer to be called: \_\_\_\_\_  Male  Female

Birthdate: \_\_\_/\_\_\_/\_\_\_ Age: \_\_\_\_\_ SS #: \_\_\_\_\_

Home Address: \_\_\_\_\_  
APT / CONDO #

\_\_\_\_\_  
CITY STATE ZIP

Single  Married  Divorced  Widowed  Separated

Home #: (\_\_\_\_) \_\_\_\_\_ Pager/Cell #: \_\_\_\_\_

Work #: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_ DL #: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

How long there? \_\_\_\_\_ Occupation: \_\_\_\_\_

Where and when are best times to reach you? \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

Other family members seen by us: \_\_\_\_\_

Previous/Present Dentist: \_\_\_\_\_

Last Visit Date: \_\_\_\_\_

### 2 SPOUSE INFORMATION

Name: \_\_\_\_\_

Employer: \_\_\_\_\_

Work #: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_ SS #: \_\_\_\_\_

Birthdate: \_\_\_/\_\_\_/\_\_\_ DL #: \_\_\_\_\_

#### Person Responsible for Account:

Work #: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_ Home #: (\_\_\_\_) \_\_\_\_\_

Billing Address: \_\_\_\_\_

Relation: \_\_\_\_\_ SS #: \_\_\_\_\_

Employer: \_\_\_\_\_ DL #: \_\_\_\_\_

### 3 DENTAL INSURANCE

#### Primary Dental Insurance

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone #: (\_\_\_\_) \_\_\_\_\_

Group # (Plan, Local or Policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Insured's Birthdate: \_\_\_/\_\_\_/\_\_\_ Insured's ID #: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

#### Secondary Dental Insurance

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone #: (\_\_\_\_) \_\_\_\_\_

Group # (Plan, Local or Policy #): \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Insured's Birthdate: \_\_\_/\_\_\_/\_\_\_ Insured's ID #: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

#### In the event of an emergency, is there someone who lives near you that we should contact?

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Work #: (\_\_\_\_) \_\_\_\_\_ Home #: (\_\_\_\_) \_\_\_\_\_

### 4 MEDICAL HISTORY

Do you have a personal physician?  Yes  No

Physician's Name: \_\_\_\_\_

Phone #: (\_\_\_\_) \_\_\_\_\_ Date of last visit: \_\_\_\_\_

Are you currently under the care of a physician?  Yes  No

Please Explain: \_\_\_\_\_

## 4 MEDICAL HISTORY *continued*

Your current physical health is:  Good  Fair  Poor

Are you taking any prescription, over-the-counter, or supplement drugs?  
 Yes  No

Please list each one: \_\_\_\_\_

Do you smoke or use tobacco in any other form?  Yes  No

Have you ever taken Fosamax, Actonel, Boniva, or any other bisphosphonate?  Yes  No

Are you using a prescribed method of birth control?  Yes  No

Are you pregnant?  Yes  No Week #: \_\_\_\_\_

Are you nursing?  Yes  No

### Have you ever had any of the following diseases or medical problems? (Please circle option that applies)

- |                                       |                                  |
|---------------------------------------|----------------------------------|
| Y N Anemia/Radiation Treatment        | Y N Hemophilia/Abnormal Bleeding |
| Y N Artificial Bones/Joints/Valves    | Y N Hepatitis                    |
| Y N Arthritis                         | Y N High/Low Blood Pressure      |
| Y N Asthma                            | Y N HIV+/AIDS                    |
| Y N Blood Transfusion                 | Y N Hospitalized for Any Reason  |
| Y N Cancer/Chemotherapy               | Y N Kidney Problems              |
| Y N Congenital Heart Defect           | Y N Mitral Valve Prolapse        |
| Y N Diabetes                          | Y N Psychiatric Problems         |
| Y N Difficulty Breathing              | Y N Rheumatic/Scarlet Fever      |
| Y N Drug/Alcohol Abuse                | Y N Severe/Frequent Headaches    |
| Y N Emphysema/Glaucoma                | Y N Shingles                     |
| Y N Epilepsy/Seizures/Fainting Spells | Y N Sickle Cell Disease/Traits   |
| Y N Fever Blisters/Herpes             | Y N Sinus Problems               |
| Y N Heart Attack/Stroke               | Y N Tuberculosis (TB)            |
| Y N Heart Murmur                      | Y N Ulcers/Colitis               |
| Y N Heart Surgery/Pacemaker           | Y N Venereal Disease             |

Please list any serious medical condition(s) that you have ever had:  
 \_\_\_\_\_  
 \_\_\_\_\_

### Are you allergic to any of the following?

- |                        |                    |                  |
|------------------------|--------------------|------------------|
| Y N Aspirin            | Y N Erythromycin   | Y N Penicillin   |
| Y N Codeine            | Y N Jewelry/Metals | Y N Tetracycline |
| Y N Dental Anesthetics | Y N Latex          | Y N Other        |

Please list any other drugs/materials that you are allergic to: \_\_\_\_\_  
 \_\_\_\_\_

## 5 DENTAL HISTORY

### Why have you come to the dentist today?

Do you require antibiotics before dental treatment?  Yes  No

Are you currently in pain?  Yes  No

Have you ever had a serious/difficult problem associated with any previous dental work?  Yes  No

Do you now or have you ever experienced pain/discomfort in your jaw joint (TMJ/TMD)?  Yes  No

Your current dental health is:  Good  Fair  Poor

Do you like your smile?  Yes  No

Do your gums ever bleed?  Yes  No

Have you ever had periodontal disease?  Yes  No

How many times a week do you floss? \_\_\_\_\_ a day do you brush? \_\_\_\_\_

Type of bristles?  Hard  Medium  Soft

I understand the information I have given today is correct to the best of my knowledge. I also understand this information will be held in the strictest confidence, and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent.

Signature \_\_\_\_\_

Date \_\_\_\_\_

**Payment is due in full at the time of treatment unless prior arrangements have been approved.**

We appreciate your effort to fill out this complete form. It will ensure that we can provide the most effective care possible. Please do not hesitate to ask if you have any questions. We are here for you.

**Our office is HIPAA Compliant and committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC, and the ADA.**

## OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY

I verbally reviewed the medical/dental information above with the patient named herein. Initials: \_\_\_\_\_ Date: \_\_\_\_\_

Doctor's Comments: \_\_\_\_\_  
 \_\_\_\_\_

### MEDICAL HISTORY UPDATE

1. Date: \_\_\_\_\_ Comments: \_\_\_\_\_ Signature: \_\_\_\_\_

2. Date: \_\_\_\_\_ Comments: \_\_\_\_\_ Signature: \_\_\_\_\_

3. Date: \_\_\_\_\_ Comments: \_\_\_\_\_ Signature: \_\_\_\_\_



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### **PATIENT REFERRAL PROGRAM**

We want to help you and your friends receive the best possible dental care available. There are so many exciting new materials and techniques to restore teeth that most people don't know exist. We value good people, as we are sure you do, too. We still have space available for new patients in our office and we would like to offer anyone you know who would value quality dentistry a wonderful opportunity to receive a special courtesy free dental consultation appointment for new patient care.

*Craig C. Ellsworth, DDS*

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## FINANCIAL MENU

We consider our relationship with you to be of primary importance and will always make our recommendations based on what we believe is the very best treatment for you, regardless of your insurance coverage or financial arrangements. For your comfort and convenience, we offer a wide range of financial options and welcome your suggestions and questions.

### A) Split Payment

Half of the total treatment is due at the preparation visit, and the second half is due the day of cementation of the crowns/bridges/veneers.

### B) Pre-Authorized Credit Card Agreement

With your permission and signature, we will charge your Visa, MasterCard, or American Express, with an agreed payment amount each month. This allows you to make monthly payments without applying for additional credit.

### C) Pay as You Go

You may choose to pay your obligation for each visit with cash, check, or credit card at the visit.

### D) Prepayment in Full (For treatment over \$2000)

A prepayment Bookkeeping Courtesy of 5% will be given for direct payment in full by cash or check before or at the first treatment visit.

### E) CareCredit Plan

With fast approval over the phone from CareCredit, your payment can be much lower than those available through our office. CareCredit specializes exclusively in helping patients with larger dental cases to receive the treatment they want. CareCredit carries fixed rates and can extend terms out to 60 months. There is no prepayment penalty. We will assist you in contacting them from our office.

### F) Gradual Treatment Plan

FOR THOSE PATIENTS ON A LIMITED BUDGET. By prioritizing treatment, those patients who do not have dental insurance or are on a tight budget can still complete their dental work by spreading appointments over several months or years.

## FORMS OF PAYMENT ON BALANCES DUE

In order to facilitate access to the very best health care possible, you may choose from any of the following: Cash, Visa, MasterCard, American Express, Money Order, Personal Checks, or CareCredit Plan (see above).

I understand that if I become delinquent on my account, my account will be turned over to a collection agency, and I will subsequently be reported to the credit bureaus. In case of total default, I promise to pay any collection costs and attorney fees incurred to collect on this account.

I certify that I have read, fully understand, and accept the above financial policy.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

826 North Mullan Road, Suite C • Spokane Valley, WA 99206 • (509) 924-1580

[www.FamilyDentalofSpokaneValley.com](http://www.FamilyDentalofSpokaneValley.com)



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## SOME THINGS YOU SHOULD KNOW ABOUT DENTAL BENEFITS

At Family Dental of Spokane Valley, we believe that you deserve the best care. That's why we always present you with the best dental solution possible to treat your personal situation. Each year we provide outstanding dental care to hundreds of folks. Some have dental benefits, but most don't. If you have dental benefits, congratulations! You are very fortunate. If you don't, we have numerous ways to make any type of dental care affordable for you. Here are some important things you should know if you do have dental benefits...

Your dental benefits are based upon a contract made between your employer and an employee benefits company. If you have any questions regarding your dental benefits, please contact your employer or the benefits carrier directly.

Dental benefits differ greatly from medical benefits. In 1959, most dental benefit plans had a yearly maximum cap of \$1,000. You'll be surprised to know today that the average dental benefit plan has a yearly maximum cap of \$1,000. There has been no significant increase in the yearly maximum cap in 50 years! However, there have been significant increases in your premiums. Dental benefit plans will never pay for completion of your dental care. It has always been meant to assist you.

Many people receive notification from their insurance company that dental fees are "above usual and customary." A dental benefits company determines their reimbursement level by surveying a geographical area and calculating the average fee, then determines that 80% of the average fee is customary. Included in this survey are discount dental clinics and managed care facilities, which have severely reduced dental fees that bring down the average. Any doctor in private practice will have fees that dental benefit companies define as "*higher than usual and customary.*"

Many dental benefit plans tell their participants that they will be covered "up to 80% or 100%" but do not clearly specify the plan fee schedule allowance, annual maximum, or limitations. It is more realistic to expect dental benefit plans to cover between 25% to 40% of dental services. Remember that the amount a plan reimburses is determined by how much your employer has paid for your dental benefit plan. You will get back only what your employer has put in, less the insurance company's profit margin.

Dental benefit companies do NOT cover many routine and newer dental services.

Our team members will gladly assist you in filling out the necessary forms to maximize your dental benefits and discuss your financial options. Excellent dental care is available with or without dental benefits. We hope you will choose the best that dentistry has to offer.

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